

CONTINGENT BENEFICIARIES

Beneficiary/Address	Tax ID	Date of Birth	Phone	Email	Relationship	Percent

SIGNATURE

By signing this **Beneficiary Designation**, I certify that the information I have provided is true, correct, and complete, and the Custodian may rely on what I have provided. In addition, I assume all responsibilities for the elections I have made, including those related to naming a non-spouse beneficiary, if I am married. I will indemnify and hold the Custodian harmless from any consequences related to executing my directions. I have not received any legal or tax advice from the Custodian and any assistance provided by the Custodian is not to be construed as such.

Print Account Owner Name

Account Owner Signature

Date

By signing below, I acknowledge that I am the spouse of the Account Owner and agree with and consent to my spouse's designation of a primary beneficiary other than, or in addition to, me. I have been advised to consult a competent advisor and I assume all responsibility regarding this consent. The Custodian has not provided me any legal or tax advice.

Print Spouse Name

Spouse Signature

Date

Print Custodian Representative Name

Custodian Representative Signature

Date